



The Chad Hale Legacy Society

Honoring our Past, Guiding our Present, and Creating a Legacy for Our Future

Leaving an estate gift to the Chad Hale Legacy Society is a powerful way to create a lasting impact on Urban Recipe and the communities we serve. Your generosity will honor and preserve the expansive vision of our founder Chad Hale for generations to come.

Bequests and Wills

Please consider adding Urban Recipe as a beneficiary in your will. You may be able to modify your existing will by adding a simple codicil for a charitable bequest.

Here are some common bequest options you can use:

- **Specific bequest:** Determine a specific dollar amount or asset that you wish to leave to Urban Recipe.
- **Contingent bequest:** Only in the event of the death of other beneficiaries will Urban Recipe receive a bequest.
- **Residual bequest:** After you have provided for your loved ones, name "Urban Recipe" to receive a percentage or all of your residuary estate.

Gifts of Retirement Assets and Beneficiary Designations

A beneficiary designation is the simplest way to make a legacy gift. When you complete your beneficiary designation form, name "Urban Recipe" as a full or partial beneficiary and provide our tax identification number (27-0000606). In addition, these gifts bypass probate and go directly to all beneficiaries.

Here are some common designation options:

- **Retirement plans [e.g. Traditional IRA, Keogh, 401(k)]:** Including Urban Recipe as a beneficiary enables you to avoid substantial income taxes that would have been due if a retirement plan were left to non-spousal heirs. Name "Urban Recipe" as a beneficiary of a retirement plan through your designation form and not through your will, which may jeopardize tax benefits.
- **Insurance policies:** You can name Urban Recipe as a beneficiary of an insurance policy, whether through your employer or a separate policy that you hold.
- **Savings accounts:** Designating Urban Recipe as a beneficiary of a savings account is simple and allows full use of savings during your life.

Members of The Chad Hale Legacy Society will ensure those facing food insecurity will always have access to food, in a way that supports dignity; and are listed on Urban Recipe's website if they so choose.

If you have already made a planned gift, we welcome the opportunity to include you as a member of the Harvest Legacy Society. You will have the option of remaining public or anonymous. To be included, or for more information, contact Manda Shankel at mandashankel@urbanrecipe.org or 404-688-0871.