



Give Stocks or Mutual Funds

Donating stocks and mutual funds can bring tax benefits while helping to ensure that our co-op members are food secure.

This type of gift can be especially appealing if you hold shares that have appreciated significantly in value but yield a low dividend.

Talk to your financial advisor or learn more about this great way to fight food insecurity by contacting Manda Shankel, Director of Development, at (404) 688-0871 or mandashankel@urbanrecipe.org.

How to transfer your Gift of Stock

Step 1:

To ensure proper crediting and timely acknowledgment of the gift, please inform Urban Recipe at mandashankel@urbanrecipe.org and provide the following information:

- Donor name
- Donor phone
- Donor email
- Name of stock or ticker symbol
- Anticipated number of shares

Step 2:

Ask your broker to transfer your stock gift to Urban Recipe's brokerage account:

Tax ID#	27-0000606
Name of Receiving Institution:	Truist Investment Services, Inc.
Account Name:	Urban Recipe, Inc.
Receiving Institution Account Number:	G1D-152709
DTC Number:	0226

If there are any questions or special instructions, your broker may reach out to: Jeremy Lewis, Executive Director, at 404-398-8032

Step 3:

After receiving the funds transfer, we will send the donor an acknowledgment letter, which may be used as a tax receipt.